



*founded to advance the mission
of **Hospice Brazos Valley***

Hospice Brazos Valley *Living Endowment*



About the Hospice Brazos Valley Living Endowment

Since 1989, we have enhanced the quality of life for each patient and family while providing premier hospice services. With your support, we can continue our commitment to provide quality medical care and social services to future generations.

The Hospice Brazos Valley Living Endowment (HBVLE) honors those individuals who have made a deferred gift to Hospice Brazos Valley (HBV). Many of HBV's supportive families' and friends' wills, trusts or financial plans include gifts and bequests to HBVLE. Your generosity provides a legacy to HBV, the benefit of which can be deferred for a lifetime or a period of years.

With your help, HBV can continue to provide the best care to terminally ill patients and their families.

From the Chair of the Hospice Brazos Valley Living Endowment Board

An ancient proverb states, "There is nothing certain, but the uncertain." Each of us will travel the path of uncertainty when we choose how to respond to end-of-life issues for ourselves and for our family and friends. Many in our community turn to Hospice Brazos Valley when someone they love needs end-of-life care, and many have decided to support our mission through special gifts.

If you are seeking ways to help your community, the Hospice Brazos Valley Living Endowment may be ideal for you. Your gift can be a lasting way to support our mission and ensure that all who face end-of-life issues will have quality care.

I invite you to use the gift choices outlined in this brochure to help us guarantee that the services provided by Hospice Brazos Valley will continue far into the future. We deeply appreciate your support and embrace the opportunity to recognize and thank you.

Hospice Brazos Valley's mission is driven by our commitment to serve all who face life-limiting illnesses, assist caregivers and families, and maintain the quality care that characterizes our work in the community. We are humbled you would consider partnering with us on our journey and in our mission.

Caring Together,
Vickie Buenger, PhD | *Chair, HBVLE Board*

Build a Legacy with Your Gift

DONATION

A simple donation indicating that your tax-deductible donation is for the HBVLE.

BEQUEST BY WILL OR TRUST

This is the most well-known and popular charitable planning vehicle.

BEQUEST OF RETIREMENT PLAN OR IRA BENEFITS

Retirement plans are an excellent way to accumulate assets for your retirement years, but are ineffective method of passing those assets to children or other heirs. These retirement assets may be reduced by more than 70 percent due to both estate and income taxation.

When you name HBVLE as the charitable beneficiary of the unused portion of your retirement assets, you reduce this tax burden and build a legacy.

LEAD TRUST

Transfer wealth to children and grandchildren after a period of years, with little or no estate or gift taxation, when you direct the trust to pay a portion of the income to HBVLE for the term.

A tax exempt trust pays HBVLE a set income at a stated rate or amount for life or a designated number of years. Assets placed in trusts may qualify for a partial income tax deduction, can be reinvested tax free, and often avoid estate taxation as the trust assets pass to HBVLE and other named charities when the trust terminates. Donors may appoint or serve as their own trustee.

LIFE INSURANCE

HBVLE can be named as the beneficiary of a paid-up policy.

LIFE ESTATE AGREEMENT

Donor deeds home or other property to HBVLE, receives a tax deduction, but retains the right to use the property for life.

BENEFITS OF ENROLLMENT

By informing HBV of your plans, you automatically become a member of the HBVLE Legacy Society. HBV will recognize your intentions and you will be invited to attend special HBV events.



Hospice Brazos Valley

Comfort is our Specialty. Trust is our Promise.™

Bryan | Brenham | La Grange | Inpatient Facility

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